

GREENBAY PROPERTIES LTD

(Incorporated in the Republic of Mauritius on 14 August 2014)

(Registration number: C124756 C1/GBL)

SEM share code: GFP.N0000

JSE share code: GRP

ISIN: MU0461N00007

(“Greenbay” or “the Company”)



POSTING OF INTEGRATED REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND REVISED RESULTS OF DIVIDEND ELECTION

Shareholders are advised that the Company’s integrated report, incorporating the audited financial statements for the year ended 30 September 2017, was published on 22 December 2017, and contains no changes from the preliminary summarised audited consolidated financial statements for the year ended 30 September 2017, which were published on the website of the Stock Exchange of Mauritius Ltd (“SEM”) and on Stock Exchange News Service of the JSE Limited on 15 November 2017. A copy of Greenbay’s integrated report is available on the Company’s website: www.greenbayprop.mu.

The integrated report contains, *inter alia*, a notice of annual general meeting for Greenbay shareholders, which will be held at the Company’s registered office, being C401, 4th Floor, La Croisette, Grand Baie, Mauritius on Wednesday, 31 January 2018 at 11h00 Mauritian time (09h00 South African time). The record date to be recorded in the register in order to be entitled to vote at the annual general meeting is Friday, 26 January 2018.

Shareholders are further advised that a calculation error has resulted in an incorrect number of new Greenbay shares having been issued pursuant to the election to receive a scrip dividend for the six months ended 30 September 2017. This affects certain shareholders on the Company’s Mauritian register only.

An additional 1 739 894 new Greenbay shares will accordingly be issued on Wednesday, 27 December 2017, such that the total number of new Greenbay shares issued pursuant to the scrip dividend will be 129 515 465. Following the issue of the new Greenbay shares, the total issued share capital of the Company will increase to 9 488 106 525 ordinary shares of no par value each. Therefore, the total number of voting rights in Greenbay will be 9 488 106 525 with effect from Wednesday, 27 December 2017, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in Greenbay shares.

Greenbay has its primary listings on the Official Market of the SEM and the Main Board of the JSE Limited.

By order of the board

22 December 2017

This notice is issued pursuant to SEM Listing Rules 11.3 and 12.14, and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The board of Greenbay Properties Ltd accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

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